

Addendum dated February 20, 2018 to the Key Information Memorandums of the schemes of L&T Mutual Fund

The following changes shall be carried out in the Combined and Standalone Key Information Memorandums (“KIMs”) of the schemes of L&T Mutual Fund (“the Fund”).

1. Launch of new Service Centre of Computer Age Management Services Private Limited (“CAMS”), the Registrar and Transfer Agent to the schemes of L&T Mutual Fund (“the Fund”) and the addresses will be as follow:

| Location | Effective Date | New Address |
|-----------------------|-----------------------|---|
| Ghatkopar (Mumbai) | 22-02-2018 | Platinum Mall, Office No.307, 3rd floor, Jawahar Road, Ghatkopar East, Mumbai 400 077 camsgkp@camsonline.com |
| Pitampura (New Delhi) | 08-03-2018 | Aggarwal Cyber Plaza-II, Commercial Unit No 371, 3rd floor, Plot No C-7, Netaji Subhash Place Pitampura - New Delhi 110034 camspdel@camsonline.com |

2. With effect from February 26, 2018 there will be new Investor Service Center(“ISC”) of L&T Investment Management Limited for acceptance of applications pertaining to the schemes of the Fund and the addresses will be as follow:

| Location | New Address |
|-----------------|---|
| Bhavnagar | L&T Financial Services, Shop No - FF - 5, Gopi Arcade, Waghawadi Road, Bhavnagar -364002 |
| Kolhapur | L&T Financial Services 1st Floor, F01 & F02, Jaduben Plaza, 1108/E Shahupuri , Kolhapur 416001 |
| Vijayawada | 2nd Floor, Datta Sai Vemuri Towers, N.T.S. No. 452, D. No. 39-10-10/1, Veterenary Hospital Road, Labbipeta, Vijayawada -520010 Andhra Pradesh |

This addendum shall form an integral part of the Combined and Standalone KIMs of the schemes of the Fund. All other provisions and terms and conditions applicable to the schemes shall remain unchanged.

For L&T Investment Management Limited
(Investment Manager to L&T Mutual Fund)

Kailash Kulkarni
Chief Executive Officer